

FUEL YOUR BUSINESS

Principal's SME & Corporate Seminar

07 March 2024, Pavilion Hotel KL

Grand Ballroom


Wong Loke Chin

 Chief Investment Officer, Fixed Income
 Principal Malaysia

Wong Loke Chin is a seasoned Portfolio Manager with more than 25 years of relevant experience in managing fixed income investments for retail, institutional, corporate and insurance clients. He joined Principal (formerly known as CIMB- Principal) in January 2005 from CIMB's Debt Markets and Derivatives Department where he managed fixed income portfolios of Institutional clients. Prior to joining CIMB in year 2001, he has with him more than 6 years' experience in fixed income investment in the insurance industry. Wong has also garnered 3 times award winner with Malaysia's Employees Provident Fund in 2015, 2016 & 2018.

Wong holds a Bachelor of Commerce from University of New South Wales, Australia, and is a member of the Financial Markets Association Malaysia. He obtained his fund manager's representative's license in January 2005.


Jaya Balan Kathiravalu

 Head SME Banking
 CIMB Bank Malaysia

KJ Balan is the Head of SME Banking, Group Commercial Banking CIMB, since October 2018 and prior to that he was the Head of Business Development with a local bank. He has a total of 34 years experience in banking from operations, sales and account management, credit, strategy and planning and transformation for SME Business. He has a Bachelor degree in Economics, Master in Management and is a Certified Credit Professional.


Theresa Goh

 Chief Executive Officer / Founder
 TG Consulting Sdn Bhd

Theresa is the Founder and CEO of TG Consulting Sdn Bhd. Prior to TG, she was a Senior Tax Partner in Deloitte South East Asia for 19 years. In a career spanning more than 40 years in Deloitte, 37 of which was in taxation, she served major multinational clients in addition to domestic corporates.


Wong Kar Choon

 Partner, Audit & Assurance
 Deloitte Malaysia

Kar Choon is an Audit Partner and the Disruptive Events Advisory Leader of Deloitte SEA-Malaysia. He has more than 22 years of public accounting experience in Malaysia. Kar Choon has led audits for public listed companies and local subsidiaries of large multinational corporations. He is also involved as accounting advisor in Initial Public Offerings, capital market transactions and Reporting Accountants for multiple Debts/Sukuk Issuance related engagements, including structures of employee benefit schemes. He is well experienced in advising companies on regulatory requirements, conducting due diligence and valuations, preparation of financial statements, and determination of the best pricing strategy for IPOs. He is also a member of the Capital Market Advisory Committee of the Malaysia Institute of Accountants.


Farrish Ishak

 Vice President
 Bursa Malaysia

Farrish Ishak is Vice President in Bursa Malaysia's Listing Development Department since November 2021. In this role, he focuses on initiatives and strategies aimed at enhancing the attractiveness of Bursa Malaysia as the preferred listing destination to potential companies/ issuers (local or foreign) across Bursa Malaysia's 3 listing platform, namely the MAIN, ACE and LEAP Market.

Farrish has more than 20 years of experience in the financial industry with over 11 years in investment banking where he was involved in domestic and international corporate exercises including IPOs, corporate finance advisory, mergers and acquisitions, and equity/ debt fund raising, as well as 7 years in both external and internal audit.


Ting Hua Tai, Gary

 Head of Corporate Finance
 M & A Securities

Ting Hua Tai, Gary, ('Gary Ting'), a Malaysian, aged 52, is the Head of Corporate Finance in M & A Securities. He graduated with a Bachelor of Commerce (Accounting) from Latrobe University, Australia in 1994.

In 1995, he started his career with Coopers & Lybrand (now part of PwC Malaysia) as an Executive in its Corporate Recovery department where he assisted in various corporate recovery and insolvency assignments. He left in 1996 to join Price Waterhouse (now known as PwC Malaysia) as Audit Assistant and was involved in various audit assignments.

He began in career in corporate finance in 1997 when he joined Bumiputra Merchant Bankers Berhad as Executive, Corporate Finance. In 1999, he left to join Amanah Merchant Bankers Berhad (which later merged with Alliance Merchant Bank Berhad) as Senior Executive, Corporate Finance. He left the merchant bank in 2003 as Manager, Corporate Finance to join Avenue Securities Sdn Bhd as Associate Director, Corporate Finance. In 2007, he left ECM Libra Avenue Securities Sdn Bhd (merged entity of Avenue Securities Sdn Bhd and ECM Libra Securities Sdn Bhd) to join MIMB Investment Bank Berhad (now known as Hong Leong Investment Bank Berhad) as Director, Corporate Finance (non-board member). He left MIMB Investment Bank Berhad in 2009 to join M & A Securities in his current capacity. As Head of Corporate Finance, he oversees the department's day-to-day activities and supervises all corporate finance client mandates from deal origination to execution.

He has more than twenty (20) years of experience in corporate finance covering various transactions such as initial public offerings, mergers and acquisitions, fundraising, takeovers and share placements.

Seminar Agenda

Time	Programme
8:30 am	Registration & Breakfast
9:00 am	Welcome Remarks Munirah Khairuddin , Country Head & Chief Executive Officer, Principal Asset Management
9:20 am	Global Investment Market Outlook Wong Loke Chin , Chief Investment Officer, Fixed Income Principal Malaysia
10:10 am	Coffee Break
10:40 am	An Introduction to the Listing Process Muhd Farrish , Vice President, Listing Development, Origination & Listing, Bursa Malaysia
11:30 am	Getting Ready for an IPO Wong Kar Choon , Partner, Deloitte
12:20 pm	Lunch
2:00 pm	Special Voluntary Disclosure Program (SVDP 2.0) Theresa Goh , Chief Executive Officer / Founder, TG Consulting Sdn Bhd
2:50 pm	SME Banking Jaya Balan , Head of SME Banking, CIMB Bank
3:40 pm	Coffee Break & Networking
4:10 pm	Building Blocks of a Successful Listing Gary Ting , Head of Corporate Finance, M & A Securities
5:00 pm	End

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